

Zorlu Enerji

Corporate Bonds & Commercial Papers

ISIN Code	Issuance Date	Term (Days)	Maturity Date	Nominal Value (TL)	Type	Interest Rate (%)	Coupon Payments	Principal Payment
TRSZORN32411	02.02.2023	399	07.03.2024	118,820,000	Floating rate	39.0% for first coupon payment, the greater of 39.0% and 2-year benchmark bond yield + 4.5% for other coupon payments	Quarterly	At maturity
TRSZORN32429	17.02.2023	384	07.03.2024	124,450,000	Floating rate	40.0% for first coupon payment, the greater of 40.0% and 2-year benchmark bond yield + 4.5% for other coupon payments	Monthly	At maturity
TRSZORN42410	16.03.2023	385	04.04.2024	74,310,000	Floating rate	40.0% for first coupon payment, the greater of 40.0% and 2-year benchmark bond yield + 4.5% for other coupon payments	Monthly	At maturity
TRSZORN52419	19.04.2023	393	16.05.2024	41,700,000	Floating rate	42.0% for first coupon payment, the greater of 42.0% and TLREF + 10.0% for other coupon payments	Monthly	At maturity
TRSZORN62418	18.05.2023	392	13.06.2024	33,250,000	Floating rate	48.0% for first coupon payment, the greater of 48.0% and TLREF + 10.0% for other coupon payments	Monthly	At maturity
TRSZORN72417	15.06.2023	392	11.07.2024	35,750,000	Floating rate	50.0% for first coupon payment, the greater of 50.0% and TLREF + 10.0% for other coupon payments	Monthly	At maturity
TRSZORN72425	07.07.2023	370	11.07.2024	55,590,000	Floating rate	50.0% for first coupon payment, the greater of 50.0% and TLREF + 10.0% for other coupon payments	Monthly	At maturity
TRSZORN82416	27.07.2023	399	29.08.2024	230,000,000	Floating rate	48.0% for first coupon payment, the greater of 48.0% and TLREF + 10.0% for other coupon payments	Monthly	At maturity
TRSZORN92415	10.08.2023	399	12.09.2024	180,350,000	Floating rate	45.0% for first coupon payment, the greater of 45.0% and TLREF + 10.0% for other coupon payments	Quarterly	At maturity
TRSZORNE2429	07.09.2023	392	3.10.2024	150,000,000	Floating rate	48.0% for first coupon payment, the greater of 48.0% and TLREF + 5.0% for other coupon payments	Quarterly	At maturity
TRSZORNE2411	07.09.2023	392	3.10.2024	154,560,000	Floating rate	47.0% for first coupon payment, the greater of 47.0% and TLREF + 5.0% for other coupon payments	Quarterly	At maturity
TRSZORNE2437	25.09.2023	395	24.10.2024	100,000,000	Floating rate	51.0% for first coupon payment, the greater of 51.0% and TLREF + 6.0% for other coupon payments	Quarterly	At maturity
TRSZORNE2445	27.09.2023	393	24.10.2024	230,820,000	Floating rate	50.0% for first coupon payment, the greater of 50.0% and TLREF + 5.0% for other coupon payments	Quarterly	At maturity
TRSZORNK2413	26.10.2023	385	14.11.2024	114,270,000	Floating rate	49.0% for first coupon payment, the greater of 49.0% and TLREF + 5.0% for other coupon payments	Quarterly	At maturity
TRFZORN62415	09.11.2023	217	13.06.2024	100,000,000	Fixed rate	49.75%	Single coupon at maturity	At maturity
TRSZORNK2421	09.11.2023	371	14.11.2024	100,770,000	Floating rate	49.5% for first coupon payment, the greater of 49.5% and TLREF + 5.0% for other coupon payments	Quarterly	At maturity
TRFZORN42417	09.11.2023	147	04.04.2024	78,250,000	Fixed rate	46.0%	Single coupon at maturity	At maturity
TRFZORN52416	14.12.2023	154	16.05.2024	66,440,000	Fixed rate	48.0%	Single coupon at maturity	At maturity
TRSZORN12512	14.12.2023	399	16.01.2025	141,850,000	Floating rate	49.0% for first coupon payment, the greater of 49.0% and TLREF + 4.0% for other coupon payments	Monthly	At maturity
TRSZORN22511	21.12.2023	426	19.02.2025	125,000,000	Floating rate	49.0% for first coupon payment, the greater of 49.0% and TLREF + 4.0% for other coupon payments	Monthly	At maturity

TRFZORN72414	01.02.2024	161	11.07.2024	74,030,000	Fixed rate	47.5%	Single coupon at maturity	At maturity
TRSZORN22529	01.02.2024	384	19.02.2025	278,800,000	Floating rate	49.0% for first coupon payment, the greater of 49.0% and TLREF + 3.0% for other coupon payments	Quarterly	At maturity

*TLREF. Turkish Lira Overnight Reference Rate