

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	FIRST COUPON PAYMENT AND REDEMPTION OF THE COMMERCIAL PAPER WITH FIXED COUPON PAYMENT WITH THE ISIN CODE OF TRFZORN72513
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	Coupon interest amount has been corrected.

Board Decision Date	24.04.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.07.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	11.07.2025
Maturity (Day)	176
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	440.000.000
Intended Maximum Nominal Amount	440.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	440.000.000
Maturity Starting Date	16.01.2025
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	49,0000
Interest Rate - Yearly Compound (%)	55,2506
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFZORN72513
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.07.2025	10.07.2025	11.07.2025	23,6274	103.960.559,93		Yes
Principal/Maturity Date Payment Amount	11.07.2025	10.07.2025	11.07.2025		440.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	J2 (tr) - Kısa Vadeli Ulusal Notu	30.07.2024	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Commercial paper, which was sold to qualified investors on January 16, 2025 with a maturity of 176 days and with the ISIN Code of TRFZORN72513, was redeemed as of today (July 11, 2025) with the completion of the first coupon payment amounting TL 103,960,559.93 and principal payment of TL 440,000,000. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.