

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Fourth Coupon Payment and Redemption of the Corporate Bond with the ISIN Code of TRSZORN72516
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	25.09.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.11.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.07.2025
Maturity (Day)	393
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	260.580.000
Intended Maximum Nominal Amount	260.580.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	260.580.000
Maturity Starting Date	13.06.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	56

Interest Rate - Yearly Compound (%)	68,48
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSZORN72516
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.09.2024	11.09.2024	12.09.2024	13,9617	36.381.397,84		Yes
2	12.12.2024	11.12.2024	12.12.2024	13,9617	36.381.397,84		Yes
3	13.03.2025	12.03.2025	13.03.2025	13,9617	36.381.397,84		Yes
4	11.07.2025	10.07.2025	11.07.2025	18,411	47.975.383,77		Yes
Principal/Maturity Date Payment Amount	11.07.2025	10.07.2025	11.07.2025		260.580.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	A- (tr) - Uzun Vadeli Ulusal Not	30.07.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

TL 260,580,000 nominally valued Corporate Bond, which was sold to qualified investors on June 13, 2024 with a maturity of 393 days and with the ISIN Code of TRSZORN72516, was redeemed as of today (July 11, 2025) with the completion of the fourth coupon payment amounting to TL 47,975,383.77 and the principal payment of TL 260,580,000. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.