

# ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.

## Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of a Corporate Bond with Floating Coupon Payment to Qualified Investors (TRSZORN72623)
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	30.09.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.07.2026
Maturity (Day)	376
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	440.930.000
Intended Maximum Nominal Amount	440.930.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	440.930.000
Maturity Starting Date	11.07.2025
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF

<b>Additional Return (%)</b>	1
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRSZORN72623
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.10.2025	09.10.2025	10.10.2025	13,2137	53	64,5085			
2	09.01.2026	08.01.2026	09.01.2026						
3	10.04.2026	09.04.2026	10.04.2026						
4	22.07.2026	21.07.2026	22.07.2026						
Principal/Maturity Date Payment Amount	22.07.2026	21.07.2026	22.07.2026						

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERCELENDİRME A.Ş.	A- (tr) - Uzun Vadeli Ulusal Not	30.07.2024	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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#### Additional Explanations

Zorlu Enerji has announced on November 15, 2024 that the Capital Markets Board had approved the Company's application to issue debt instruments up to a nominal value of TL 5,000,000,000 and with a maximum maturity of 5 years for sale in single or multiple tranches to qualified investors in the domestic market within one year following the receipt of the issuance certificate. Within this scope, the Company completed the sale of a TL 440,930,000.00 corporate bond with floating coupon payments with a maturity of 376 days to qualified domestic investors on July 11, 2025. Ak Yatırım Menkul Değerler AŞ has acted as the financial intermediary for the issue. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.