

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	First Coupon Payment on the Corporate Bond with the ISIN Code of TRSZORN42626
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	24.04.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.07.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.04.2026
Maturity (Day)	369
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	114.730.000
Intended Maximum Nominal Amount	114.730.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	114.730.000
Maturity Starting Date	18.04.2025
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF

Additional Return (%)	0,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSZORN42626
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	18.07.2025	17.07.2025	18.07.2025	12,3411	49,5	59,4814	14.158.944,03		Yes
2	17.10.2025	16.10.2025	17.10.2025	12,8014	51,3463	62,1186			
3	16.01.2026	15.01.2026	16.01.2026						
4	22.04.2026	21.04.2026	22.04.2026						
Principal/Maturity Date Payment Amount	22.04.2026	21.04.2026	22.04.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	A- (tr) - Uzun Vadeli Ulusal Not	30.07.2024	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

The first coupon payment amounting to TL 14,158,944.03 on the TL 114,730,000 nominally valued corporate bond, which was sold to qualified investors on April 18, 2025 with a maturity of 369 days and trades with the ISIN Code of TRSZORN42626, was made as of today. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.